



Notification pursuant to Article 15 of the Law of 02.05.2007: Composition of the capital¹

Brussels, 03.02.2010, 5:40pm CET

The latest period for conversion of Cofinimmo preference shares into Cofinimmo ordinary shares, at the end of which conversion applications have been registered for a total of 6,388 preference shares, has brought about a change in the composition of Cofinimmo's capital.

This means that the capital is henceforth represented by:

- € 12,705,070 ordinary shares (Euronext Brussels & Paris symbol: COFB) without par value;
- € 1,326,693 preference shares without par value, of which 589,605 preference shares issued on 30.04.2004 (Euronext symbol: COFP1) and 737,088 preference shares issued on 26.05.2004 (Euronext symbol: COFP2).

All these 14,031,763 shares confer a voting right at the General Shareholders' Meeting and represent the denominator, which thus remains unchanged.

This information and the shareholders' structure may also be consulted on the company's internet site (www.cofinimmo.com) under the headings *Investor Relations/Shareholder info/Share data & Shareholding structure*.

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¹ Reference is also made to Article 7 § 2 4° of the Royal Decree of 14.11.2007.