



Report on the Extraordinary General Shareholders' Meeting of 25.06.2010

Brussels, 25.06.2010, 5:40 pm CET

A first Extraordinary General Meeting to consider the merger by absorption of 2 companies under the provisions of Articles 671 and 693 and following of the Company Code as well as other amendments of the company articles of association was convened on 08.06.2010. Since the necessary quorum was not reached, a new Extraordinary General Meeting, with the same agenda, was convened on 25.06.2010. The Meeting was able to deliberate validly and approved all the topics of the agenda, and more in particular the **mergers by absorption of Cofinimmo SA/NV** with the following companies:

- ☞ **Immo Noordkustlaan SA/NV:** this merger was realised against the issue of 220,851 new registered ordinary shares entitled to share in the Cofinimmo results as of 01.01.2010 (first dividend payable in 2011). As a reminder, Immo Noordkustlaan SA/NV was the owner of the recently built office complex **West-End** in Groot-Bijgaarden, in the western Brussels' periphery (see press release of 03.07.2009);
- ☞ **City-Link SA/NV:** this merger was realised against the issue of 550,211 new registered ordinary shares which are also entitled to share in the Cofinimmo results as of 01.01.2010 (first dividend payable in 2011). City-Link SA/NV was the owner of the site located in Berchem (Antwerp) on which a business park comprising 4 office blocks has been built, commercialised under the name **City Link** (see press release of 16.12.2009).

Hence a total of 771,062 new ordinary shares, which carry identical rights and privileges as the existing Cofinimmo ordinary shares, have been created and attributed to Leopold Square SA/NV, a company wholly owned directly and indirectly by Cofinimmo SA/NV.

The aim of these mergers is to simplify the organisation of the Group and to transfer the assets held by these subsidiaries to the Sicafi tax regime.

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