



Notification pursuant to Article 15 of the Law of 02.05.2007¹

Brussels, 25.06.2010, 5:40 pm CET

Following the mergers adopted today by the Extraordinary General Shareholders' Meeting (see related press release), Cofinimmo's capital has been modified and is henceforth represented by:

- ☞ **13,530,816** ordinary shares (Euronext Brussels & Paris symbol: COFB) without par value;
- ☞ **1,272,009** preference shares without par value, of which 582,206 preference shares issued on 30.04.2004 (Euronext symbol: COFP1) and 689,803 preference shares issued on 26.05.2004 (Euronext symbol: COFP2).

All these 14,802,825 shares confer a voting right at the General Shareholders' Meeting and represent the new denominator of the shareholding's percentage rates.

Participation of Cofinimmo in its own capital

Prior to the decisions taken by the Meeting, Cofinimmo SA/NV already held 29,045 ordinary Cofinimmo shares². After these decisions, the Group holds a total of 800,107 own ordinary shares, i.e. **5.41%** of the total number of shares issued. Hence, Cofinimmo's shareholding in its own capital having reached the threshold of 5%, the company established a notification of capital shareholding, summarised below:

Holder of voting rights	Number of voting rights	% of voting rights ³
Leopold Square SA/NV	771,062	5.21%
Cofinimmo SA/NV	29,045	0.20%
TOTAL COFINIMMO GROUP	800,107	5.41%

This information and the shareholder structure may also be consulted on the company's internet site (www.cofinimmo.com) under the headings *Investor Relations & Media/Share Information/Types of Share + Shareholder Structure*.

¹ Reference is also made to Article 7 § 2 4° of the Royal Decree of 14.11.2007.

² Shares held in view of the company's stock option plan.

³ Calculated on the total number of voting rights which stands at 14,802,825.



For more information:

Ingrid Daerden

Investor Relations Manager

Tel.: +32 2 373 00 04

idaerden@cofinimmo.be

Ingrid Schabon

Corporate Communications Manager

Tel.: +32 2 777 08 77

ischabon@cofinimmo.be

together in real estate