



Notification pursuant to Article 15 of the Law of 02.05.2007: Composition of the capital¹

Brussels, 01.09.2010, 5:40pm CET

The latest period for conversion of Cofinimmo preference shares into Cofinimmo ordinary shares, during which a total of 20,398 preference shares were converted, has modified the composition of Cofinimmo's capital.

The capital is henceforth represented by:

- ☞ 13,551,214 ordinary shares (Euronext Brussels & Paris symbol: COFB) without par value;
- ☞ 1,251,611 preference shares without par value, of which 562,206 preference shares issued on 30.04.2004 (Euronext symbol: COFP1) and 689,405 preference shares issued on 26.05.2004 (Euronext symbol: COFP2).

All these 14,802,825 shares confer a voting right at the General Shareholders' Meeting and represent the denominator of the shareholding's percentage rates, which thus remains unchanged.

This information as well as the shareholder structure may also be consulted on the company's internet site (www.cofinimmo.com) under the headings *Investor Relations & Media/Share Information/Types of Share + Shareholder Structure*.

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¹ Reference is also made to Article 7 § 2 4° of the Royal Decree of 14.11.2007.