

REGULATED INFORMATION

Brussels, embargo until 12.05.2015, 05:40 PM CET

## Notification pursuant to Article 15 of the Law of 02.05.2007 Composition of capital<sup>1</sup>

Following the creation of 3,004,318 new shares in the context of Cofinimmo's recent rights offering, the company's capital is now represented by:

- **20,343,780** ordinary shares (Euronext Brussels symbol: COFB) without par value;
- **686,446** preference shares without par value, of which 395,048 issued on 30.04.2004 (Euronext Brussels symbol: COFP1) and 291,398 issued on 26.05.2004 (Euronext Brussels symbol: COFP2);

All these 21,030,226 shares confer a voting right at the General Shareholders' Meeting and represent the denominator of the shareholding's percentage rates.

- **3,250,600** bonds convertible in ordinary shares, of which 1,486,332 issued on 28.04.2011 and 1,764,268 issued on 20.06.2013.

If conversion should occur, a maximum number of 3,416,501 ordinary shares conferring the same number of voting rights would be created.

This information, as well as the shareholder structure, may also be consulted on the company's internet site ([www.cofinimmo.com](http://www.cofinimmo.com)) under the heading Investor Relations/Shareholder information.

### For more information:

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<sup>1</sup> Reference is also made to Article 7 §2 4° of the Royal Decree of 14.11.2007.

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**About Cofinimmo:**

Founded in 1983, Cofinimmo is the current leading listed Belgian real estate company, specialising in rental property and an important player on the European market.

The company holds a diversified property portfolio in Belgium, France, the Netherlands and Germany, worth over €3.2 billion and representing a total area of 1,780,000m<sup>2</sup>. In keeping with demographic trends, its main investment areas are offices (41%), healthcare properties (41%), and distribution networks (17%). An independent company which consistently applies the highest corporate governance and sustainability standards, Cofinimmo services its tenants and manages its properties with its 110-person team based in Brussels.

Cofinimmo is listed on Euronext Brussels (BEL20) and benefits from REIT tax treatment in Belgium (RREC), France (SIIC) and the Netherlands (FBI). Its activities are overseen by the Financial Services and Markets Authority, the Belgian regulator.

At 31.03.2015, its total market capitalisation stood at €1.95 billion. The company pursues investment policies which seek to offer a high dividend yield and capital protection over the long term, targeting both institutional and private investors.

[www.cofinimmo.com](http://www.cofinimmo.com)

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