

REGULATED INFORMATION

Brussels, embargo until 06.01.2015, 05:40 PM CET

Notification pursuant to Article 15 of the Law of 02.05.2007 Composition of capital¹

The latest period for conversion of Cofinimmo preference shares into Cofinimmo ordinary shares, during which a total of 1,740 preference shares were converted, has modified the composition of Cofinimmo's capital.

The capital is represented by:

- **17,339,423** ordinary shares (Euronext Brussels symbol: COFB) without par value;
- **686,485** preference shares without par value, of which 395,048 issued on 30.04.2004 (Euronext Brussels symbol: COFP1) and 291,437 issued on 26.05.2004 (Euronext Brussels symbol: COFP2);

All these 18,025,908 shares confer a voting right at the General Shareholders' Meeting and represent the denominator of the shareholding's percentage rates, which thus remains unchanged.

- **3,250,600** bonds convertible in ordinary shares, of which 1,486,332 issued on 28.04.2011 and 1,764,268 issued on 20.06.2013.

The conversion can take place at a ratio of one newly issued ordinary share per bond. If such conversion should occur, a maximum number of 3,250,600 ordinary shares conferring the same number of voting rights would be created.

This information as well as the shareholder structure may also be consulted on the company's internet site (www.cofinimmo.com) under the heading Investor Relations/Shareholder information.

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¹ Reference is also made to Article 7 § 2 4° of the Royal Decree of 14.11.2007.

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About Cofinimmo:

Founded in 1983, Cofinimmo is today the foremost listed Belgian real estate company specialising in rental property and an important player in the European market.

The company owns a diversified property portfolio spread over Belgium, France, the Netherlands and Germany, worth over €3.1 billion, representing a total area of 1,750,000m². Riding on demographic trends, its main investment segments are offices (42%), healthcare properties (39%), and distribution networks (17%). As an independent company that consistently applies the highest corporate governance and sustainability standards, Cofinimmo services its tenants and manages its properties through its 110-strong team operating from Brussels.

Cofinimmo is listed on Euronext Brussels (BEL20) and benefits from the fiscal REIT regime in Belgium (RREC), in France (SIIC) and in the Netherlands (FBI). Its activities are controlled by the Financial Services and Markets Authority, the Belgian regulator.

At 30.09.2014, its total market capitalisation stands at €1.5 billion. The company applies prudent investment policies and presents a moderate risk profile for institutional and retail investors alike. It seeks to offer a high dividend yield and capital protection over the long term.

www.cofinimmo.com

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