



REGULATED INFORMATION

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ADJUSTMENT TO THE RIGHTS OF THE HOLDERS OF THE CONVERTIBLE BONDS ISSUED IN 2013

Following the 2013 dividend distribution of €6.00 per ordinary share, the rights of the holders of the convertible bonds issued in 2013 (ISIN code: BE6254178062) have been adjusted.

According to legal and contractual rules, when the distributed dividend exceeds the threshold of €3.00 per ordinary share, a new conversion rate is calculated on the basis of Cofinimmo's volume-weighted average share price on Euronext over the five trading days preceding the ex-date (i.e. 12.05.2014 to 16.05.2014).

Hence, as of o6.06.2014 (date of settlement of the 2013 dividend), the new conversion rate stands at €104.231.

For more information:

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About Cofinimmo:

Cofinimmo is the foremost listed Belgian real estate company specialising in rental property. The company owns a property portfolio worth over €3.1 billion, representing a total area of 1,755,00m². Its main investment segments are offices and healthcare properties, and property of distribution networks. Cofinimmo is an independent company, which manages its properties in-house. It is listed on Euronext Brussels (BEL20) and benefits from the fiscal REIT regime in Belgium (Sicafi/Bevak), in France (SIIC) and in the Netherlands (FBI). Its activities are controlled by the Financial Services and Markets Authority (FSMA). At 31.03.2014, its total market capitalisation stands at €1.5 billion.

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