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in real estate

Cofinimmo

PRESS RELEASE

REGULATED INFORMATION

Brussels, embargo until 06.01.2014, 05:40 PM CET

**NOTIFICATION PURSUANT
TO ARTICLE 15 OF THE LAW OF 02.05.2007
COMPOSITION OF CAPITAL¹**

The latest period for conversion of Cofinimmo preference shares into Cofinimmo ordinary shares, during which a total of 581 preference shares were converted, has modified the composition of Cofinimmo's capital.

The capital is thus still represented by:

- ☉ **16,954,002** ordinary shares (Euronext Brussels symbol: COFB) without par value;
- ☉ **688,682** preference shares without par value, of which 395,148 issued on 30.04.2004 (Euronext Brussels symbol: COFP1) and 293,534 issued on 26.05.2004 (Euronext Brussels symbol: COFP2);

All these 17,642,684 shares confer a voting right at the General Shareholders' Meeting and represent the denominator of the shareholding's percentage rates, which thus remains unchanged.

- ☉ **3,250,600** bonds convertible in ordinary shares, of which 1,486,332 issued on 28.04.2011 and 1,764,268 issued on 20.06.2013.

The conversion can take place at a ratio of one newly issued ordinary share per bond. If such conversion should occur, a maximum number of 3,250,600 ordinary shares conferring the same number of voting rights would be created.

This information as well as the shareholder structure may also be consulted on the company's internet site (www.cofinimmo.com) under the heading *Investor Relations/In the Stock Market/Shareholding*.

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¹ Reference is also made to Article 7 § 2 4° of the Royal Decree of 14.11.2007.



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About Cofinimmo:

Cofinimmo is the foremost listed Belgian real estate company specialising in rental property. The company owns a property portfolio worth over €3.3 billion, representing a total area of 1,850,00m². Its main investment segments are office and healthcare properties, and property of distribution networks. Cofinimmo is an independent company, which manages its properties in-house. It is listed on Euronext Brussels (BEL20) and benefits from the fiscal REIT regime in Belgium, in France and in the Netherlands. Its activities are controlled by the Financial Services and Markets Authority (FSMA). At 30.09.2013, its total market capitalisation stands at €1.5 billion.

www.cofinimmo.com

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