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in real estate

Cofinimmo

PRESS RELEASE

REGULATED INFORMATION

Brussels, embargo until 06.06.2013, 5:40 PM CET

RESULT OF THE OPTIONAL DIVIDEND OFFER FOR THE YEAR 2012

52.7% of the dividend coupons will be paid in new shares issued for a total amount of €43.9 million

Introduction¹

The Ordinary General Meeting of 08.05.2013 has decided to distribute a gross dividend for the year 2012 of €6.50 per ordinary share. After deducting 25% withholding taxes, the net dividend for the year 2012 comes to €4.875 per ordinary share.

The same Ordinary General Meeting has decided to distribute a gross dividend for the same year of €6.37 per preference share. After deducting 25% withholding taxes, the net dividend for the year 2012 comes to €4.7775 per preference share.

The Board of Directors has decided to offer to the ordinary as well as to the preference shareholders the choice between receiving the dividend for the year 2012 in new ordinary shares or in cash, or to opt for a combination of these two payment modalities. The subscription price of one new ordinary share was set at €82.875. This price was 8.1% below the volume-weighted average stock market price of the ordinary share during the subscription period².

The newly issued ordinary shares will participate in the Cofinimmo results as of 01.01.2013 (first dividend payable in June 2014).

Shareholders were invited to choose between the different payment modalities and to communicate said choice between 21.05.2013 and 03.06.2013.

Result of the offer

A total of 52.7% of the 2012 dividend coupons were re-contributed in the capital against new shares. This resulted in the issuing of 529,362 new ordinary shares for a total amount of €43.9 million. The remaining dividend pay-out will be settled in cash for a gross total amount of €52.3 million³. Payment in cash and/or delivery of securities will be made as from 07.06.2013. The new ordinary shares will be admitted to trading on Euronext Brussels as of 07.06.2013.

As a result, the share capital is represented by 16,953,337 ordinary shares and 689,347 preference shares.

¹ See also our press release dated 08.05.2013, available from our website.

² The volume-weighted average price (VWAP) of the ordinary share during the subscription period stood at €90.18.

³ This amount includes the withholding taxes on dividends which is applicable to the reinvested as well as the non-reinvested coupons.



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The result of the subscription demonstrates the shareholders' confidence in the company strategy. In addition, this capital increase enabled Cofinimmo to reduce its debt ratio by 1.58% compared to a situation where the dividends would have been paid out exclusively in cash.

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About Cofinimmo:

Cofinimmo is the foremost listed Belgian real estate company specialising in rental property. The company owns a property portfolio worth over €3.3 billion, representing a total area of 1,860,000m². Its main investment segments are offices and healthcare properties, and property of distribution networks. Cofinimmo is an independent company, which manages its properties in-house. It is listed on Euronext Brussels (BEL20) and benefits from the fiscal REIT regime in Belgium (Sicafi/Bevak), in France (SIIC) and in the Netherlands (FBI). Its activities are controlled by the Financial Services and Markets Authority (FSMA). At 31.03.2013, its total market capitalisation stands at €1.5 billion.

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