

REGULATED INFORMATION

EMBARGO UNTIL 27.12.2011 – 5:40 PM

Notification pursuant to Article 15 of the Law of 02.05.2007¹

Brussels, 27.12.2011, 5:40 PM CET

Following the mergers adopted today by the Extraordinary General Shareholders' Meeting (see related press release), Cofinimmo's capital has been modified and is henceforth represented by:

- € **15,040,300** ordinary shares (Euronext Brussels & Paris symbol: COFB) without par value;
- € **1,248,162** preference shares without par value, of which 561,727 preference shares issued on 30.04.2004 (Euronext symbol: COFP1) and 686,435 preference shares issued on 26.05.2004 (Euronext symbol: COFP2).

All these 16,288,462 shares confer a voting right at the General Shareholders' Meeting and represent the new denominator of the shareholding's percentage rates.

Participation of Cofinimmo in its own capital

Prior to the decisions taken by the Meeting, Cofinimmo SA/NV already held 52,607 ordinary Cofinimmo shares². After these decisions, the Group holds a total of 1,094,374 own ordinary shares, i.e. **6.72%** of the total number of shares issued. Hence, Cofinimmo's shareholding in its own capital having reached the threshold of 5%, the company established a notification of capital shareholding, summarised below:

Holder of voting rights	Number of voting rights	% of voting rights ³
Leopold Square SA/NV	1,041,767	6.40%
Cofinimmo SA/NV	52,607	0.32%
TOTAL COFINIMMO GROUP	1,094,374	6.72%

¹ Reference is also made to Article 7 § 2 4° of the Royal Decree of 14.11.2007.

² Shares held in view of the company's stock option plan.

³ Calculated on the total number of voting rights which stands at 14,802,825.

- € 1 486 332 bonds convertible in ordinary shares issued on 28.04.2011 are currently outstanding (symbol Euronext: COFO). The conversion can take place at a ratio of one newly issued ordinary share per bond. If such conversion should occur, a maximum number of 1 486 332 ordinary shares conferring the same number of voting rights would be created.

This information and the shareholder structure may also be consulted on the company's internet site (www.cofinimmo.com) under the headings *Investor Relations & Media/Share Information/Types of Share + Shareholder Structure*.

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About Cofinimmo

Cofinimmo is the foremost listed Belgian real estate company specialising in rental property. The company owns a property portfolio worth over €3 billion, representing a total area of 1,800,000m². Its main investment segments are office property and care homes. Cofinimmo is an independent company, which manages its properties in-house. It is listed on Euronext Brussels (BEL20) and benefits from the Belgian fiscal Sicafi regime and the French SIIC regime. At 30.09.2011, its total market capitalisation stood at €1.35 billion.

www.cofinimmo.com

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