

REGULATED INFORMATION

EMBARGO UNTIL 28.04.2011 – 8:00AM

Notification pursuant to Article 15 of the Law of 02.05.2007: Composition of the capital¹

Brussels, 28.04.2011, 8:00AM CET

The latest period for conversion of Cofinimmo preference shares into Cofinimmo ordinary shares, during which a total of 305 preference shares were converted, has modified the composition of Cofinimmo's capital.

The capital is henceforth represented by:

- € 13,667,397 ordinary shares (Euronext Brussels symbol: COFB) without par value;
- € 1,249,005 preference shares without par value, of which 561,727 preference shares issued on 30.04.2004 (Euronext Brussels symbol: COFP1) and 687,278 preference shares issued on 26.05.2004 (Euronext Brussels symbol: COFP2).

All these 14,916,402 shares confer a voting right at the General Shareholders' Meeting and represent the denominator of the shareholding's percentage rates, which thus remains unchanged.

This information as well as the shareholder structure may also be consulted on the company's internet site (www.cofinimmo.com) under the headings *Investor Relations & Media/Share Information/Types of Share + Shareholder Structure*.

For more information:

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¹ Reference is also made to Article 7 § 2 4° of the Royal Decree of 14.11.2007.