Cofinimmo
together in real estate

PRESS RELEASE

SUBJECT TO CERTAIN EXCEPTIONS, THIS DOCUMENT AND THE INFORMATION CONTAINED HEREIN IS NOT FOR GENERAL RELEASE, PUBLICATION, DISTRIBUTION OR DISCLOSURE OTHERWISE, WHETHER DIRECTLY OR INDIRECTLY, IN WHOLE OR IN PART, IN OR INTO THE UNITED STATES OR ANY OTHER STATE OR JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE LAWS OF THAT JURISDICTION OR WOULD REQUIRE ADDITIONAL DOCUMENTS TO BE COMPLETED OR REGISTERED, OR REQUIRE ANY MEASURE TO BE UNDERTAKEN IN ADDITION TO THE REQUIREMENTS UNDER BELGIAN LAW.

BY VOTING IN FAVOUR OF THE MERGER YOU ACKNOWLEDGE AND AGREE THAT YOU ARE AWARE THAT THE NEW SHARES ISSUABLE TO YOU (A) HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED (THE "U.S. SECURITIES ACT") OR THE SECURITIES LAWS OF ANY STATE OR OTHER JURISDICTION OF THE UNITED STATES AND ARE BEING OFFERED AND SOLD PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT, (B) WILL BE “RESTRICTED SECURITIES” WITHIN THE MEANING OF RULE 144 UNDER THE U.S. SECURITIES ACT, AND (C) IN THE FUTURE MAY NOT BE OFFERED OR SOLD, DIRECTLY OR INDIRECTLY, IN THE UNITED STATES, OTHER PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE U.S. SECURITIES ACT. THERE WILL BE NO PUBLIC OFFERING OF THE NEW SHARES IN THE UNITED STATES AND THE NEW SHARES HAVE NOT BEEN AND WILL NOT BE LISTED ON A U.S. SECURITIES EXCHANGE OR QUOTED ON ANY INTER-DEALER QUOTATION SYSTEM IN THE UNITED STATES AND AEDIFICA DOES NOT INTEND TO TAKE ANY ACTION TO FACILITATE A MARKET FOR THE NEW SHARES IN THE UNITED STATES.

REGULATED INFORMATION

Brussels, 30.06.2026, 5:40 PM CET

Cofinimmo’s Extraordinary General Meeting of 30.06.2026 approved the legal merger with Aedifica

Cofinimmo SA/NV (**Cofinimmo**) hereby announces that its Extraordinary General Meeting held today, 30.06.2026, has unanimously approved the legal merger by absorption of Cofinimmo with Aedifica SA/NV (**Aedifica**) as the absorbing entity. During this meeting, 32,383,158 Cofinimmo shares were present or represented, i.e. 85.00% of the total number of shares.

The Cofinimmo shares not held by Aedifica or Cofinimmo itself, representing 7,775,000 shares, will on 01.07.2026 automatically be exchanged at an exchange ratio of 1.1784 (as set out in more detail in the merger proposal) for 9,162,060 newly to be issued Aedifica shares.

The Cofinimmo shares will be delisted from Euronext Brussels with effect from 01.07.2026.

For additional details regarding the legal merger, please refer to the merger proposal, which is available on the respective websites of Aedifica and Cofinimmo.

Timeline	
Extraordinary General Meeting of Cofinimmo	30.06.2026 at 11:30 AM (completed)
Last day of trading for Cofinimmo shares	30.06.2026
Delisting of Cofinimmo from Euronext	01.07.2026
Effective Payment Date of the New Aedifica Shares[1]	01.07.2026

[1] The Dribbling Out of the (fractions of) New Shares will start as of 01.07.2026, with the intention of completing the process and distributing the BNP Proceeds by 15.07.2026. The terms and conditions of the FT Dribbling Out will be determined by the relevant financial intermediary.

REGULATED INFORMATION

Brussels, 30.06.2026, 5:40 PM CET

Cofinimmo
together in real estate

PRESS RELEASE

REGULATED INFORMATION

Brussels, 30.06.2026, 5:40 PM CET

For more information:

Philippe Etienne
Head of External Communication
Tel.: +32 2 373 60 32
petienne@cofinimmo.be

Lynn Nachtergaele
Head of Investor Relations
Tel.: +32 2 777 14 08
lnachtergaele@cofinimmo.be

About Cofinimmo:

Cofinimmo has been acquiring, developing and managing rental properties for more than 40 years. The company has a portfolio spread across Belgium, France, the Netherlands, Germany, Spain, Finland, Ireland, Italy and the United Kingdom with a value of approximately 6.1 billion EUR. Responding to societal changes, Cofinimmo's mission is to provide high-quality care, living, and working spaces to partner-tenants that directly benefit their occupants. 'Caring, Living and Working - Together in Real Estate' is the expression of this mission. Thanks to its expertise, Cofinimmo has assembled a healthcare real estate portfolio of approximately 4.7 billion EUR in Europe.

As a company applying the highest standards of corporate governance and sustainability, Cofinimmo offers tenant services and manages its portfolio through a team of approximately 145 employees in Brussels, Paris, Breda, Frankfurt and Madrid.

Cofinimmo is listed on Euronext Brussels and benefits from the REIT status in Belgium (RREC), in France (SIIC), in Spain (SOCIMI) and in the United Kingdom (UK-REIT). Its activities are supervised by the Financial Services and Markets Authority (FSMA), the Belgian regulator.

Since March 2026, Cofinimmo has been part of the Aedifica Group and as from 01.07.2026, the two companies will have merged, with Cofinimmo as the absorbed entity, and Aedifica as the absorbing entity.

EPRA BPR GOLD   EPRA sBPR GOLD   Great Place To Work. Certified DEC 2023-DEC 2024 BELGIUM

www.cofinimmo.com

Follow us on: