

**REGULATED INFORMATION**

Brussels, embargo until 18.05.2016, 05:40 PM CET

## Adjustment to the rights of the holders of convertible bonds

Further to the decision of the Ordinary General Meeting to accept the proposal to allocate gross dividend of 5.50 EUR to ordinary shareholders, the rights of the holders of the convertible bonds issued by Cofinimmo in 2013 (ISIN code: BE6254178062) have been adjusted.

According to legal and contractual rules, new conversion rates are calculated on the basis of Cofinimmo's volume-weighted average share price on Euronext over the five trading days preceding the ex-date (i.e. 06.05.2016 to 12.05.2016).

Hence, as of 13.05.2016, the new conversion rate stands at 97.905 EUR for the convertible bonds issued in 2013.

**For more information:**

**Valerie Kibieta**

Head of External Communication and  
Investor Relations

Tel.: +32 2 373 60 36

[vkibieta@cofinimmo.be](mailto:vkibieta@cofinimmo.be)

**Ellen Grauls**

Investor Relations Manager

Tel.: +32 2 373 94 21

[egrauls@cofinimmo.be](mailto:egrauls@cofinimmo.be)

**About Cofinimmo:**

Founded in 1983, Cofinimmo is today the foremost listed Belgian real estate company specialising in rental property and an important player in the European market.

The company owns a diversified property portfolio spread over Belgium, France, the Netherlands and Germany, worth 3.2 billion EUR, representing a total surface area of over 1,700,000 m<sup>2</sup>. Riding on demographic trends, its main investment segments are healthcare properties (43 %), offices (39 %) and distribution networks (17 %). As an independent company that consistently applies the highest corporate governance and sustainability standards, Cofinimmo services its tenants and manages its properties through its team of over 110 people, operating from Brussels.

Cofinimmo is listed on Euronext Brussels (BEL20) and benefits from the fiscal REIT regime in Belgium (RREC), in France (SIIC) and in the Netherlands (FBI). Its activities are controlled by the Financial Services and Markets Authority, the Belgian regulator.

At 31.03.2016, its total market capitalisation stands at 2.3 billion EUR. The company pursues investment policies which seek to offer a high dividend yield and capital protection over the long term, targeting both institutional and private investors.

[www.cofinimmo.com](http://www.cofinimmo.com)

Follow us on:

