

**REGULATED INFORMATION**

Brussels, embargo until 13.05.2019, 05:40 PM CET

## Adjustment to the rights of the holders of convertible bonds

Further to the decision of the ordinary general meeting of 08.05.2019 to approve the allocation of a 2018 aggregate gross dividend of 5.50 EUR per ordinary share (coupon 33 for 2.74 EUR and coupon 34 for 2.76 EUR), the rights of the holders of convertible bonds issued by Cofinimmo in 2016 and maturing in 2021 (ISIN code: BE0002259282) have been adjusted.

Pursuant to article 6.4.2.3. of the prospectus regarding convertible bonds<sup>1</sup>, the following adjustments will be effective as from 13.05.2019:

- The 'Conversion Price' will be adjusted from 140.1072 EUR to 135.8237 EUR; and
- The 'Threshold Amount' will be adjusted from 2.8789 EUR to 2.7908 EUR.

**For more information:**

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<sup>1</sup> This securities note is available on the website [www.cofinimmo.com](http://www.cofinimmo.com), under the header 'Investors/Reports & presentations/Prospectus/Convertible bonds 2016'.

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#### About Cofinimmo:

Cofinimmo has been acquiring, developing and managing rental properties for over 35 years. The company has a portfolio spread across Belgium, France, the Netherlands and Germany, with a value of 4 billion EUR. With attention to social developments, Cofinimmo has the mission of making high-quality care, living and working environments available to its partners-tenants, from which users benefit directly. *“Caring, Living and Working - Together in Real Estate”* is the expression of this mission. Thanks to its expertise, Cofinimmo has built up a healthcare real estate portfolio of almost 2 billion EUR in Europe.

As an independent company that applies the highest standards of corporate governance and sustainability, Cofinimmo offers its tenants services and manages its portfolio through a team of over 130 employees in Brussels, Paris, Breda and Frankfurt.

Cofinimmo is listed on Euronext Brussels (BEL20) and benefits from the REIT system in Belgium (RREC), France (SIIC) and the Netherlands (FBI). Its activities are supervised by the Financial Services and Markets Authority (FSMA), the Belgian regulator.

On 30.04.2019, Cofinimmo’s total market capitalisation stood at 2.7 billion EUR. The company applies an investment policy aimed at offering a socially responsible, long-term, low-risk investment that generates a regular, predictable and growing dividend.

[www.cofinimmo.com](http://www.cofinimmo.com)

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