

Brussels, 25.11.2020, for immediate release after 05:40 PM CET

Cofinimmo successfully issues benchmark sustainable bond of 500 million EUR

Cofinimmo (Euronext Brussels: COFB) announces today that it successfully issued its first public benchmark sustainable bond for an aggregate nominal amount of 500 million EUR, paying a coupon of 0.875%/year and having a maturity date on 02.12.2030.

The market has received Cofinimmo's issuance well as the demand exceeded six times the volume of the issue.

The proceeds from this issuance will be used to (re)finance assets in accordance with the Cofinimmo Sustainable Finance Framework of May 2020. The selected assets will be highlighted in the annual financial report, together with the other sustainable financing actions taken by the group.

The new issue will be listed on the Luxembourg Stock Exchange. The settlement and admission to trading of the notes are scheduled for 02.12.2020.

The banks acting as joint bookrunners for the transactions are:

- Global coordinators and active bookrunners: ABN AMRO; BNP Paribas;
- Active bookrunners: Goldman Sachs International; J.P. Morgan Securities;
- Passive bookrunners: Bank Degroof Petercam; Belfius Bank; ING Belgium Brussels Branch; KBC Bank, SMBC Nikko Capital Markets.

Jean-Pierre Hanin, CEO of Cofinimmo: *"With this first 500 million EUR benchmark sustainable bond, Cofinimmo further strengthens its balance sheet. This major international public transaction with institutional investors enhances Cofinimmo's reputation in the international debt capital market. We are pleased with the success of this transaction that fosters the execution of our sustainability strategy."*

For more information:

Jochem Binst
Head of External Communication & IR
Tel.: +32 2 373 60 32
jbinst@cofinimmo.be

Lynn Nachtergaele
Investor Relations Officer
Tel.: +32 2 777 14 08
lnachtergaele@cofinimmo.be

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About Cofinimmo:

Cofinimmo has been acquiring, developing and managing rental properties for over 35 years. The company has a portfolio spread across Belgium, France, the Netherlands, Germany and Spain, with a value of approximately 4.6 billion EUR. With attention to social developments, Cofinimmo has the mission of making high-quality care, living and working environments available to its partners-tenants, from which users benefit directly. *'Caring, Living and Working - Together in Real Estate'* is the expression of this mission. Thanks to its expertise, Cofinimmo has built up a healthcare real estate portfolio of approximately 2.7 billion EUR in Europe.

As an independent company that applies the highest standards of corporate governance and sustainability, Cofinimmo offers its tenants services and manages its portfolio through a team of over 130 employees in Brussels, Paris, Breda and Frankfurt.

Cofinimmo is listed on Euronext Brussels (BEL20) and benefits from the REIT system in Belgium (RREC), France (SIIC) and the Netherlands (FBI). Its activities are supervised by the Financial Services and Markets Authority (FSMA), the Belgian regulator.

On 18.11.2020, Cofinimmo's total market capitalisation stood at approximately 3.5 billion EUR. The company applies an investment policy aimed at offering a socially responsible, long-term, low-risk investment that generates a regular, predictable and growing dividend.



www.cofinimmo.com

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