

**REGULATED INFORMATION**

Brussels, embargo until 08.03.2021, 05:40 PM CET

## Notification pursuant to Article 15 of the Law of 02.05.2007 – Composition of capital<sup>1</sup>

As announced on 03.03.2021 and 04.03.2021, Cofinimmo SA/NV (the “company”) (Euronext Brussels: COFB) has carried out a capital increase in cash via accelerated bookbuilding (ABB). The new shares have been issued today.

As of today, the company’s capital therefore amounts to 1,529,928,939.83 EUR and is represented by:

- 28,549,520 shares (Euronext Brussels: COFB) without par value. All these shares confer a voting right at the General Meeting of Shareholders and represent the new denominator of the participation rates.
- 1,502,196 bonds convertible in shares, issued on 15.09.2016.

In case of conversion of the convertible bonds, a maximum number of 1,643,933 shares conferring the same number of voting rights would be created.

This information, as well as the shareholder structure, may also be consulted on the company’s website: [www.cofinimmo.com/investors/shareholder-information](http://www.cofinimmo.com/investors/shareholder-information).

**For more information:**

**Jochem Binst**  
Head of External Communication & IR  
Tel.: +32 2 373 60 32  
[jbinst@cofinimmo.be](mailto:jbinst@cofinimmo.be)

**Lynn Nachtergaele**  
Investor Relations Officer  
Tel.: +32 2 777 14 08  
[lnachtergaele@cofinimmo.be](mailto:lnachtergaele@cofinimmo.be)

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<sup>1</sup> Reference is also made to Article 7 §2 4° of the Royal Decree of 14.11.2007.

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#### About Cofinimmo:

Cofinimmo has been acquiring, developing and managing rental properties for over 35 years. The company has a portfolio spread across Belgium, France, the Netherlands, Germany, Spain, Finland and Ireland with a value of approximately 4.9 billion EUR. With attention to social developments, Cofinimmo has the mission of making high-quality care, living and working environments available to its partners-tenants, from which users benefit directly. *'Caring, Living and Working - Together in Real Estate'* is the expression of this mission. Thanks to its expertise, Cofinimmo has built up a healthcare real estate portfolio of approximately 2.9 billion EUR in Europe.

As an independent company that applies the highest standards of corporate governance and sustainability, Cofinimmo offers its tenants services and manages its portfolio through a team of over 140 employees in Brussels, Paris, Breda and Frankfurt.

Cofinimmo is listed on Euronext Brussels (BEL20) and benefits from the REIT system in Belgium (RREC), France (SIIC) and the Netherlands (FBI). Its activities are supervised by the Financial Services and Markets Authority (FSMA), the Belgian regulator.

On 24.02.2021, Cofinimmo's total market capitalisation stood at approximately 3.5 billion EUR. The company applies an investment policy aimed at offering a socially responsible, long-term, low-risk investment that generates a regular, predictable and growing dividend.



[www.cofinimmo.com](http://www.cofinimmo.com)

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