

COFINIMMO
PUBLIC LIMITED COMPANY
PUBLIC REGULATED REAL ESTATE COMPANY UNDER BELGIAN LAW
AVENUE DE TERVUEREN 270, 1150 BRUSSELS
REGISTER OF LEGAL ENTITIES BRUSSELS 0426.184.049
(hereunder the "Company")

As at 13 May 2026, the Company's share capital is represented by 38,096,217 shares.

The board of directors of the Public Limited Company "COFINIMMO" invites the shareholders to attend the extraordinary shareholders' meeting to be held on **30 June 2026 at 11:30** (hereinafter the "General Meeting") at the Company's headquarters, Avenue de Tervueren 270, 1150 Brussels, to deliberate and vote on the following agenda items :

Agenda of the extraordinary shareholders' meeting

- 1. Acknowledgement** by the shareholders of the following documents, of which they may obtain a copy free of charge in accordance with Article 12:28, §1 of the Belgian Code of Companies and Associations (the "BCCA"):
 - 1.1. The joint merger proposal of 28 April 2026 relating to the merger by absorption of **COFINIMMO**, a public limited liability company with the status of public regulated real estate company under Belgian law, with its registered office at 1150 Sint-Pieters-Woluwe, Tervurenlaan 270, and registered with the Crossroads Bank for Enterprises under number 0426.184.049 (RLE Brussels) ("**Cofinimmo**"), by **AEDIFICA**, a public limited liability company with the status of public regulated real estate company under Belgian law, with its registered office at 1040 Etterbeek, Belliardstraat 40/11, and registered with the Crossroads Bank for Enterprises under number 0877.248.501 (RLE Brussels) ("**Aedifica**") (the "**Merger**"), drawn up by the boards of directors of the companies concerned in accordance with Article 12:2 *juncto* Article 12:24 BCCA, and filed with the registry of the enterprise court of Brussels:
 - in respect of Cofinimmo, on 30 April 2026, and published in the annexes to the Belgian Official Gazette of 11 May 2026, under numbers 26059969 (NL) and 26059968 (FR); and
 - in respect of Aedifica, on 30 April 2026, and published in the annexes to the Belgian Official Gazette of 11 May 2026, under numbers 26059967 (NL) and 26059966 (FR);(the "**Merger Proposal**");
 - 1.2. The report of 28 April 2026 drawn up by the board of directors of Cofinimmo in accordance with Article 12:25 BCCA (the "**Report of the Board of Directors**");
 - 1.3. The report of 12 May 2026 drawn up by the statutory auditor of Cofinimmo in accordance with Article 12:26 BCCA (the "**Report of the Statutory Auditor**").
As this is a mere notification, no proposed resolution is included.
- 2. Communication** regarding any material changes in the assets and liabilities of the companies to be merged between the date of the preparation of the Merger Proposal and the date of the Merger, in accordance with Article 12:27 BCCA.
As this is a mere notification, no proposed resolution is included.
- 3. Merger Resolution and dissolution without liquidation of Cofinimmo.**
Proposed resolution: The general meeting resolves to approve the Merger Proposal and, consequently, to express its agreement with the Merger, whereby in particular, as set forth and detailed in the Merger Proposal:
 - acknowledgement of the description of the assets transferred as set forth in the Merger Proposal;
 - the exchange ratio is set at one (1) Cofinimmo share in exchange for 1.1784 new Aedifica shares (the "**Merger Exchange Ratio**" and the "**New Shares**");
 - the issue price per New Share is set at EUR 73.05 (for readability rounded to two decimal places) (the "**Merger Issue Price**");
 - taking into account the aforementioned Merger Exchange Ratio and the Merger Issue Price, the contribution value of one Cofinimmo share is thus determined at EUR 86.08 (for readability rounded to two decimal places) (the "**Merger Contribution Value**");
 - the fractions of New Shares that, based on the Merger Exchange Ratio, are owed in the context of the Merger to certain Cofinimmo Shareholders (i.e., Cofinimmo Shareholders who, in exchange for their Cofinimmo Shares, are entitled to a number of New Shares that does not consist exclusively of a whole number, and thus partially constitutes a fraction of a New Share, the "**Fractions of New Shares**"), will not be delivered as such to the relevant Cofinimmo Shareholder, but, to the extent possible, will be aggregated into whole New Shares and subsequently, in the name and on behalf of each relevant Cofinimmo Shareholder, in accordance with the terms and procedures set forth in the Merger Proposal, be sold by means of a BNP Dribbling Out, or an FT Dribbling Out (each as defined in the Merger Proposal) and the BNP Proceeds

or the FT Proceeds (each as defined in the Merger Proposal) of which a portion will be delivered to the relevant Cofinimmo Shareholders per Fraction of New Share;

as a result of which Aedifica will assume the entire assets and liabilities of Cofinimmo, without exception or reservation, by universal title, and this:

- with legal effect as of 1 July 2026 at 00:00, Belgian time (i.e., at the start of the day), as provided in the Merger Proposal (the “**Effective Date**”) and subject to the condition precedent of the Merger becoming effective; and
- for accounting and tax purposes with effect as of 1 July 2026, at 00:00 (Belgian time), i.e., at the start of the day. If this date differs from the Effective Date, the transactions carried out by Cofinimmo during the period prior to the Effective Date will consequently be deemed, for accounting and tax purposes, to have been carried out in the name and on behalf of Aedifica;

as a result of which Cofinimmo, and subject to the condition precedent that the general meeting of Aedifica reaches the same resolution, will be dissolved without liquidation as of the Effective Date.

4. Power of attorney for the completion of formalities.

Proposed resolution: The general meeting grants all powers to Mr Dirk Meeus, Ms Sophie Rutten, Mr Jasper Clarys and any other lawyer or paralegal of Allen Overy Shearman Sterling (Belgium) LLP, with offices at 1150 Brussels, Tervurenlaan 268A, each acting individually, as well as to their employees, agents and representatives, with the right of substitution, in order to complete the formalities with an enterprise counter with a view to the registration/amendment of the data in the Crossroads Bank for Enterprises and, where applicable, with the Value Added Tax Administration.