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Cofinimmo 

PRESS RELEASE

REGULATED INFORMATION

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**COFINIMMO ANNOUNCES THE CLOSING OF A PRIVATE PLACEMENT
OF A 7.5 YEAR BOND FOR A TOTAL AMOUNT OF €100 MILLION**

Brussels, 07.08.2012, 17:40 AM CET

On 07.08.2012, Cofinimmo successfully closed the private placement of a 7.5 year bond, maturing on 07.02.2020, for a total amount of €100 million. The bond offers a fixed coupon of 3.59%, payable annually on February 7th, with a first short coupon.

The bond was placed with a limited number of institutional investors.

The net proceeds of this bond issue allow Cofinimmo to cover its refinancing needs until the end of 2013 and to further diversify its financial resources. Moreover, this transaction lengthens the average debt maturity to four years.

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About Cofinimmo

Cofinimmo is the foremost listed Belgian real estate company specialising in rental property. The company owns a property portfolio worth over €3.3 billion, representing a total area of 1,860,00m². Its main investment segments are office property, care homes and distribution property networks. Cofinimmo is an independent company, which manages its properties in-house. It is listed on Euronext Brussels (BEL20) and benefits from the Belgian fiscal Sicafi regime and the French SIIC regime. At 30.06.2012, its total market capitalisation stands at €1.5 billion.

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