

REGULATED INFORMATION

Brussels, embargo until 02.06.2017, 5:40 PM CET

Adjustment to the rights of the holders of convertible bonds

Further to the decision of the Ordinary General Meeting to accept the proposal to allocate a 2016 gross dividend of 5.50 EUR to ordinary shareholders payable at their election in new ordinary shares and/or in cash (such dividend constituting a 'Cash Dividend' under, and in an amount determined in accordance with, the terms and conditions of the Convertible Bonds), the rights of the holders of the Convertible Bonds issued by Cofinimmo in 2016 (ISIN code: BE0002259282) have been adjusted.

Pursuant to condition 6.4.2.3. of the securities note relating to the Convertible Bonds¹, the following adjustments will be effective as from 01.06.2017:

- The 'Conversion Price' will be adjusted from 146.00 EUR to 143.4843 EUR; and
- The 'Threshold Amount' will be adjusted from 3.00 EUR to 2.9483 EUR.

For more information:

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About Cofinimmo:

Founded in 1983, Cofinimmo is today the foremost listed Belgian real estate company specialising in rental property and an important player in the European market.

The company owns a diversified property portfolio spread over Belgium, France, the Netherlands and Germany, worth 3.4 billion EUR, representing a total surface area of over 1,802,000 m². Riding on demographic trends, its main investment segments are healthcare properties (45 %), offices (38 %) and distribution networks (16 %). As an independent company that consistently applies the highest corporate governance and sustainability standards, Cofinimmo services its tenants and manages its properties through its team of 130 people, operating from Brussels, Paris and Breda.

Cofinimmo is listed on Euronext Brussels (BEL 20) and benefits from the fiscal REIT regime in Belgium (RREC), in France (SIIC) and in the Netherlands (FBI). Its activities are controlled by the Financial Services and Markets Authority, the Belgian regulator.

At 31.03.2017, its total market capitalisation stands at 2.3 billion EUR. The company pursues investment policies which seek to offer a high dividend yield and capital protection over the long term, targeting both institutional and private investors.

www.cofinimmo.com

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¹ This securities note is available on the website www.cofinimmo.com, under the header 'Investors/Reports & presentations/Prospectus/Convertible bond 2016'.