

REGULATED INFORMATION

Brussels, embargo until 26.07.2017, 5:40 PM CET

Disclosure pursuant to Article 14 of the Law of 02.05.2007

In accordance with the Law of 02.05.2007 relating to the disclosure of major holdings, Cofinimmo announces having received a notification of shareholding from the Group Crédit Agricole with registered offices at 75008 Paris, 48 rue de la Boétie.

Following the acquisition of shares conferring voting rights by the Crédit Agricole Group, on the one hand, and the issue of new ordinary shares as a result of the 2016 dividend distribution by Cofinimmo on the other, the Crédit Agricole Group's shareholding has dropped below the minimum notification threshold of 5 % on 02.06.2017.

The situation before and after the transaction is summarised hereafter:

Holder of voting rights	Number of voting rights before the transaction	Number of voting rights after the transaction	% of voting rights ¹
SAS rue la Boétie	0	0	0.00 %
Crédit Agricole S.A.	0	0	0.00 %
Crédit Agricole Assurances	39,667	39,667	0.19 %
CA Vita	113,640	113,640	0.53 %
CACI Life	14,875	14,875	0.07 %
CACI Non Life	14,875	14,875	0.07 %
La Médicale de France	15,810	26,471	0.12 %
Pacifica	49,580	49,580	0.23 %
Predica	756,319	756,319	3.54 %
Spirica	49,580	49,580	0.23 %
TOTAL Group Crédit Agricole²	1,054,346	1,065,007	4.99 %

The complete notification can also be consulted on the company's website www.cofinimmo.com under the heading Investors/shareholder_information/ownership.

¹ Calculated on the total number of voting rights which stands at 21,350,874.

² SAS Rue la Boétie is the parent company of Crédit Agricole S.A., which in turn is the parent company of Crédit Agricole Assurances. Crédit Agricole Assurances is the parent company of the companies Prédica, Pacifica, La Médicale de France, CA Vita, CACI and Spirica. The company CACI is the parent company of Space Holding, which in turn is the parent company of the companies CACI Life and CACI Non Life.

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About Cofinimmo:

Founded in 1983, Cofinimmo is today the foremost listed Belgian real estate company specialising in rental property and an important player in the European market.

The company owns a diversified property portfolio spread over Belgium, France, the Netherlands and Germany, worth 3.4 billion EUR, representing a total surface area of over 1,810,000 m². Riding on demographic trends, its main investment segments are healthcare properties (45 %), offices (38 %) and distribution networks (16 %). As an independent company that consistently applies the highest corporate governance and sustainability standards, Cofinimmo services its tenants and manages its properties through its team of 130 people, operating from Brussels, Paris and Breda.

Cofinimmo is listed on Euronext Brussels (BEL 20) and benefits from the fiscal REIT regime in Belgium (RREC), in France (SIIC) and in the Netherlands (FBI). Its activities are controlled by the Financial Services and Markets Authority, the Belgian regulator.

At 31.03.2017, its total market capitalisation stands at 2.3 billion EUR. The company pursues investment policies which seek to offer a high dividend yield and capital protection over the long term, targeting both institutional and private investors.

www.cofinimmo.com

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