

REGULATED INFORMATION

Brussels, embargo until 05.04.2019, 5:40 PM CET

## Notification pursuant to Article 15 of the Law of 02.05.2007 Composition of capital<sup>1</sup>

The latest period for conversion of Cofinimmo preference shares into Cofinimmo ordinary shares, during which a total of 1,533 preference shares were converted, has modified the composition of Cofinimmo's capital.

The capital is represented by:

- **22,312,645** ordinary shares (Euronext Brussels symbol: COFB) without par value;
- **680,603** preference shares without par value, of which 395,011 issued on 30.04.2004 (Euronext Brussels symbol: COFP1) and 285,592 issued on 26.05.2004 (Euronext Brussels symbol: COFP2);

All these 22,993,248 shares confer a voting right at the General Shareholders' Meeting and represent the denominator of the shareholding's percentage rates, which thus remains unchanged.

- **1,502,196** bonds convertible into ordinary shares, issued on 15.09.2016.

If such conversion should occur, a maximum number of 1,528,533 ordinary shares conferring the same number of voting rights would be created.

This information as well as the shareholder structure may also be consulted on the company's internet site [www.cofinimmo.com/investors/shareholder-information/](http://www.cofinimmo.com/investors/shareholder-information/).

### For more information:

**Benoît Mathieu**  
Investor Relations Manager  
Tel.: +32 2 373 60 42  
[bmathieu@cofinimmo.be](mailto:bmathieu@cofinimmo.be)

**Kenneth De Kegel**  
Communication & Shareholder Officer  
Tel.: +32 2 777 14 10  
[kdekegel@cofinimmo.be](mailto:kdekegel@cofinimmo.be)

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<sup>1</sup> Reference is also made to Article 7 § 2 4° of the Royal Decree of 14.11.2007.

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**About Cofinimmo:**

Cofinimmo has been acquiring, developing and managing rental properties for over 35 years. The company has a portfolio spread across Belgium, France, the Netherlands and Germany, with a value of 4 billion EUR. With attention to social developments, Cofinimmo has the mission of making high-quality care, living and working environments available to its partners-tenants, from which users benefit directly. *“Caring, Living and Working - Together in Real Estate”* is the expression of this mission. Thanks to its expertise, Cofinimmo has built up a healthcare real estate portfolio of almost 2 billion EUR in Europe.

As an independent company that applies the highest standards of corporate governance and sustainability, Cofinimmo offers its tenants services and manages its portfolio through a team of over 130 employees in Brussels, Paris, Breda and Frankfurt.

Cofinimmo is listed on Euronext Brussels (BEL20) and benefits from the REIT system in Belgium (RREC), France (SIIC) and the Netherlands (FBI). Its activities are supervised by the Financial Services and Markets Authority (FSMA), the Belgian regulator.

On 31.03.2019, Cofinimmo’s total market capitalisation stood at 2.7 billion EUR. The company applies an investment policy aimed at offering a socially responsible, long-term, low-risk investment that generates a regular, predictable and growing dividend.

[www.cofinimmo.com](http://www.cofinimmo.com)

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